

EXTENDED TO NOVEMBER 15, 2017

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016Open to Public
Inspection**A For the 2016 calendar year, or tax year beginning and ending**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization THE RICHARD NIXON FOUNDATION		D Employer identification number 52-1278303
	Doing business as		E Telephone number 714-993-5075
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	18001 YORBA LINDA BLVD.		G Gross receipts \$ 22,876,432.
	City or town, state or province, country, and ZIP or foreign postal code YORBA LINDA, CA 92886-3949		
F Name and address of principal officer: WILLIAM H. BARIBAULT SAME AS C ABOVE			H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☐ No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527 J Website: ▶ WWW.NIXONFOUNDATION.ORG K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶ L Year of formation: 1983 M State of legal domicile: CA			

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O.		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	23
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	22
	5 Total number of individuals employed in calendar year 2016 (Part V, line 2a)	5	45
	6 Total number of volunteers (estimate if necessary)	6	160
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	9,774.
b Net unrelated business taxable income from Form 990-T, line 34	7b	-19,927.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	2,589,631.	2,146,943.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	449,321.	191,473.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,031,192.	1,001,990.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,423,251.	1,597,618.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	5,493,395.	4,938,024.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	6,817,128.	7,110,458.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	2,154,614.	2,236,663.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 324,542.	0.	0.
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	3,047,509.	4,425,405.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	12,019,251.	13,772,526.
Net Assets or Fund Balances	19 Revenue less expenses. Subtract line 18 from line 12	-6,525,856.	-8,834,502.
	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	67,056,697.	60,155,556.
	22 Net assets or fund balances. Subtract line 21 from line 20	9,246,550.	9,400,075.
		57,810,147.	50,755,481.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date
	WILLIAM H. BARIBAULT, PRESIDENT & CEO		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	JANE M. WARREN		
	Firm's name ▶ FRAZER, LLP	Firm's EIN ▶ 95-4108809	Check if self-employed ☐ PTIN P00420281
	Firm's address ▶ 135 S STATE COLLEGE BLVD, STE 300	Phone no. 714-990-1040	
	BREA, CA 92821		

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒ **X****1** Briefly describe the organization's mission:

SEE SCHEDULE O, FORM 990 PART I LINE 1.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ 7,110,458. including grants of \$ 7,110,458.) (Revenue \$)

SUPPORT OF THE ORGANIZATION'S OPERATIONS:

THE NATIONAL ARCHIVES & RECORDS ADMINISTRATION

8601 ADELPHI ROAD

COLLEGE PARK, MD 20740

THE RICHARD NIXON FOUNDATION CONTRIBUTED THIS GRANT TO THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION IN THE AMOUNT \$7,110,458 IN 2016 FOR THE COMPLETED RENOVATION AND CONSTRUCTION OF NEW EXHIBITS AT THE RICHARD NIXON LIBRARY AND MUSEUM.

4b (Code:) (Expenses \$ 77,641. including grants of \$) (Revenue \$ 115,991.)

BI-PARTISAN LECTURE SERIES AND LUNCH TOURS AT THE RICHARD NIXON LIBRARY AND MUSEUM

4c (Code:) (Expenses \$ 33,806. including grants of \$) (Revenue \$)

FREE ADMISSION DAYS TO THE RICHARD NIXON LIBRARY AND MUSEUM IN YORBA LINDA, CA DURING NATIONAL HOLIDAYS; PROGRAMS COMMEMORATING THE LEGACY AND ACHIEVEMENTS OF THE 37TH PRESIDENT OF THE UNITED STATES AND PROGRAMS HONORING LOCAL SERVICE PERSONNEL:

JANUARY 9, 2016 FOR RICHARD NIXON'S BIRTHDAY

FEBRUARY 15, 2016 FOR PRESIDENT'S DAY

MARCH 16, 2016 FOR PATRICIA NIXON'S BIRTHDAY

MAY 30, 2016 FOR MEMORIAL DAY

JULY 4, 2016 FOR INDEPENDENCE DAY

SEPTEMBER 11, 2016 FOR 9/11 MEMORIAL

NOVEMBER 11, 2016 FOR VETERAN'S DAY

4d Other program services (Describe in Schedule O.)

(Expenses \$ 5,677,632. including grants of \$) (Revenue \$ 154,863.)

4e Total program service expenses **12,899,537.**Form **990** (2016)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b X	
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X

Form 990 (2016)

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	X	
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	X	
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	X	
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule OForm **990** (2016)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	33	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	45	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	X	
b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	X	
b	If "Yes," enter the name of the foreign country: CAYMAN ISLANDS See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state?	13a	
Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	

Form 990 (2016)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒**Section A. Governing Body and Management**

	1a	23	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		23		
b Enter the number of voting members included in line 1a, above, who are independent	1b	22		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3			X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6 Did the organization have members or stockholders?	6		X	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?	8a		X	
b Each committee with authority to act on behalf of the governing body?	8b		X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9			X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **CA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☒ Another's website ☐ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: **IRENE KLEPP - 714-993-5075**
18001 YORBA LINDA BLVD, YORBA LINDA, CA 92886-3949

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) RONALD H. WALKER CHAIRMAN OF THE BOARD	4.00	X						0.	0.	0.
(2) JOHN H. BARR TREASURER & BOARD MEMBER	5.00	X		X				0.	0.	0.
(3) TRICIA NIXON COX BOARD MEMBER	1.00	X						0.	0.	0.
(4) JULIE NIXON EISENHOWER BOARD MEMBER	1.00	X						0.	0.	0.
(5) JAMES H. CAVANAUGH BOARD MEMBER	1.00	X						0.	0.	0.
(6) GAVIN S. HERBERT, SR BOARD MEMBER	1.00	X						0.	0.	0.
(7) JOHN W. HAMILTON BOARD MEMBER	1.00	X						0.	0.	0.
(8) LAWRENCE M. HIGBY BOARD MEMBER	1.00	X						0.	0.	0.
(9) EDWARD C. NIXON BOARD MEMBER	1.00	X						0.	0.	0.
(10) MAUREEN D. NUNN BOARD MEMBER	1.00	X						0.	0.	0.
(11) J. PETER SIMON BOARD MEMBER	1.00	X						0.	0.	0.
(12) PETE WILSON BOARD MEMBER	1.00	X						0.	0.	0.
(13) TOD R. HULLIN BOARD MEMBER	1.00	X						0.	0.	0.
(14) GEORGE L. ARGYROS BOARD MEMBER	1.00	X						0.	0.	0.
(15) EVERETT ALVAREZ, JR BOARD MEMBER	1.00	X						0.	0.	0.
(16) ROBERT J. BROWN BOARD MEMBER	1.00	X						0.	0.	0.
(17) BARBARA HACKMAN FRANKLIN BOARD MEMBER	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) FREDERIC V. MALEK BOARD MEMBER	1.00	X						0.	0.	0.
(19) JOHN H. CARLEY BOARD MEMBER	1.00	X						0.	0.	0.
(20) RICHARD M. QUINN BOARD MEMBER	1.00	X						0.	0.	0.
(21) WILLIAM H. BARIBAULT PRESIDENT & CEO	40.00	X		X				293,603.	0.	16,300.
(22) CHERYL SAREMI SECRETARY	40.00			X				75,049.	0.	14,738.
(23) IRENE KLEPP CFO	40.00			X				12,500.	0.	0.
(24) CARRIE BIDDLE VP OF OPERATIONS	40.00					X		110,663.	0.	16,313.
1b Sub-total								491,815.	0.	47,351.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								491,815.	0.	47,351.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **2**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ROGER'S GARDENS LANDSCAPE, LP, 4900 WOODWAY DRIVE, SUITE 760, HOUSTON, TX	LANDSCAPE DESIGN AND MAINTENANCE	331,668.
KLEPP & ASSOCIATES, PO BOX 80913, RANCHO SANTA MARGARITA, CA 92688	MANAGEMENT CONSULTING SERVICES	196,240.
DWIGHT CHAPIN P.O. BOX 5032, EAST HAMPTON, NY 11937	MANAGEMENT CONSULTING SERVICE	144,000.
K.T. STEWART 723 21ST STREET, HERMOSA BEACH, CA 90254	ADVERTISING & PUBLIC RELATIONS	112,239.
FRANK A. GANNON P.O. BOX 1237, NORTH BEACH, MD 20714	MANAGEMENT CONSULTING SERVICE	110,000.
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 5		

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☒

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	213,016.				
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	1,933,927.				
	g Noncash contributions included in lines 1a-1f: \$		117,202.				
	h Total. Add lines 1a-1f						
Program Service Revenue	2 a <u>ADMISSION REVENUE</u>	Business Code	713110	185,590.	185,590.		
	b <u>LECTURES-SCHEDULE 1</u>		713990	4,544.	4,544.		
	c <u>OTHER INCOME</u>		900099	1,339.	1,339.		
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			191,473.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			744,058.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross rents		(i) Real	(ii) Personal				
b Less: rental expenses		1,885,393.					
c Rental income or (loss)		385,519.					
d Net rental income or (loss)		1,499,874.					
7 a Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other				
b Less: cost or other basis and sales expenses		17,628,727.					
c Gain or (loss)		17,370,795.					
d Net gain or (loss)		257,932.					
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18		a					
b Less: direct expenses		b					
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19		a					
b Less: direct expenses		b					
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances		a	279,838.				
b Less: cost of goods sold	b	182,094.					
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a							
b							
c							
d All other revenue							
e Total. Add lines 11a-11d							
12 Total revenue. See instructions.				4,938,024.	270,854.	9,774.	2,510,453.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	7,110,458.	7,110,458.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	477,820.	352,990.	95,560.	29,270.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,358,465.	1,207,930.	23,744.	126,791.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	142,438.	122,102.	14,096.	6,240.
9 Other employee benefits	117,898.	88,608.	23,795.	5,495.
10 Payroll taxes	140,042.	110,040.	24,132.	5,870.
11 Fees for services (non-employees):				
a Management	77,500.	77,500.		
b Legal	19,166.	6,271.	12,704.	191.
c Accounting	91,232.	72,986.	9,123.	9,123.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	112,312.		112,312.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	3,427.		3,427.	
12 Advertising and promotion	1,144,769.	1,131,529.	1,852.	11,388.
13 Office expenses	52,103.	48,747.	1,187.	2,169.
14 Information technology	39,475.	31,534.	4,944.	2,997.
15 Royalties				
16 Occupancy				
17 Travel	147,070.	121,013.	13,644.	12,413.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest	121,330.	121,330.		
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,257,727.	1,133,152.	67,058.	57,517.
23 Insurance	125,143.	100,115.	12,514.	12,514.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a OTHER EXPENSES - SCH. 3	1,234,151.	1,063,232.	128,355.	42,564.
b				
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	13,772,526.	12,899,537.	548,447.	324,542.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	3,922,901.	1	588,041.
	2 Savings and temporary cash investments	2,038,763.	2	1,765,532.
	3 Pledges and grants receivable, net	1,272,147.	3	1,298,167.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	224,338.	8	209,782.
	9 Prepaid expenses and deferred charges	92,246.	9	88,442.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 38,268,651.		
	b Less: accumulated depreciation	10b 23,667,860.	10c	14,600,791.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	38,553,960.	12	39,957,148.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets	0.	14	1,647,653.
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	67,056,697.	16	60,155,556.	
Liabilities	17 Accounts payable and accrued expenses	2,429,422.	17	2,400,075.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	6,817,128.	25	7,000,000.
	26 Total liabilities. Add lines 17 through 25	9,246,550.	26	9,400,075.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	14,795,544.	27	9,999,657.
	28 Temporarily restricted net assets	29,513,523.	28	27,254,744.
	29 Permanently restricted net assets	13,501,080.	29	13,501,080.
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	57,810,147.	33	50,755,481.
	34 Total liabilities and net assets/fund balances	67,056,697.	34	60,155,556.

Form 990 (2016)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,938,024.
2	Total expenses (must equal Part IX, column (A), line 25)	2	13,772,526.
3	Revenue less expenses. Subtract line 2 from line 1	3	-8,834,502.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	57,810,147.
5	Net unrealized gains (losses) on investments	5	1,779,836.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	50,755,481.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2016)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

**Open to Public
Inspection**

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations _____
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 632021 09-21-16 **Schedule A (Form 990 or 990-EZ) 2016**

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	2,014,262.	5,908,797.	3,111,146.	2,589,631.	2,146,943.	15,770,779.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	2,014,262.	5,908,797.	3,111,146.	2,589,631.	2,146,943.	15,770,779.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						15,770,779.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
7 Amounts from line 4	2,014,262.	5,908,797.	3,111,146.	2,589,631.	2,146,943.	15,770,779.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,033,683.	2,073,562.	2,528,595.	2,683,008.	2,629,451.	11,948,299.
9 Net income from unrelated business activities, whether or not the business is regularly carried on	62.	0.	-923.	1,119.	-19,927.	-19,669.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	538.	521.		203,412.	1,339.	205,810.
11 Total support. Add lines 7 through 10						27,905,219.
12 Gross receipts from related activities, etc. (see instructions)					12	4,041,800.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f))	14	56.52 %
15 Public support percentage from 2015 Schedule A, Part II, line 14	15	53.70 %
16a 33 1/3% support test - 2016. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☒
b 33 1/3% support test - 2015. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10% -facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
b 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Schedule A (Form 990 or 990-EZ) 2016

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2015 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2015 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
11a		
b A family member of a person described in (a) above?		
11b		
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
2 Activities Test. Answer (a) and (b) below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer (a) and (b) below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

Schedule A (Form 990 or 990-EZ) 2016

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes		
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity		
3	Administrative expenses paid to accomplish exempt purposes of supported organizations		
4	Amounts paid to acquire exempt-use assets		
5	Qualified set-aside amounts (prior IRS approval required)		
6	Other distributions (describe in Part VI). See instructions		
7	Total annual distributions. Add lines 1 through 6		
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions		
9	Distributable amount for 2016 from Section C, line 6		
10	Line 8 amount divided by Line 9 amount		

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1 Distributable amount for 2016 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions			
3 Excess distributions carryover, if any, to 2016:			
a			
b			
c From 2013			
d From 2014			
e From 2015			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2016 distributable amount			
i Carryover from 2011 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2016 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2016 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions			
6 Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions			
7 Excess distributions carryover to 2017. Add lines 3j and 4c			
8 Breakdown of line 7:			
a			
b Excess from 2013			
c Excess from 2014			
d Excess from 2015			
e Excess from 2016			

Schedule A (Form 990 or 990-EZ) 2016

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.**

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes	☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☐ Yes	☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of a historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2016

632051 08-29-16

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	38,853,399.	42,654,443.	42,485,068.	37,687,124.	34,884,711.
b Contributions					
c Net investment earnings, gains, and losses	2,784,089.	-2,070,851.	2,201,034.	6,602,043.	4,520,288.
d Grants or scholarships					
e Other expenditures for facilities and programs	1,550,253.	1,625,262.	1,931,774.	1,723,645.	1,579,108.
f Administrative expenses	110,593.	104,931.	99,885.	80,454.	138,767.
g End of year balance	39,976,640.	38,853,399.	42,654,443.	42,485,068.	37,687,124.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ☐ 3.00 %
 b Permanent endowment ☐ 34.00 %
 c Temporarily restricted endowment ☐ 63.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	☐	☒
(ii) related organizations	☐	☒
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	☐	☐

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		2,379,671.		2,379,671.
b Buildings		32,653,949.	23,667,860.	8,986,089.
c Leasehold improvements				
d Equipment		646,506.		646,506.
e Other		2,588,525.		2,588,525.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				14,600,791.

Schedule D (Form 990) 2016

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) MONEY FUND	36,954,969.	END-OF-YEAR MARKET VALUE
(B) EQUITY SECURITIES	3,002,179.	END-OF-YEAR MARKET VALUE
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ►	39,957,148.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ►		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ►	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2) LINE OF CREDIT	7,000,000.	
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►	7,000,000.	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.
----------------	--

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	6,484,218.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	1,779,836.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	1,779,836.
3	Subtract line 2e from line 1	3	4,704,382.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	233,642.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	233,642.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	4,938,024.

Part XII	Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.
-----------------	--

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1 Total expenses and losses per audited financial statements			1	13,538,884.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a Donated services and use of facilities	2a			
b Prior year adjustments	2b			
c Other losses	2c			
d Other (Describe in Part XIII.)	2d			
e Add lines 2a through 2d			2e	0.
3 Subtract line 2e from line 1			3	13,538,884.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a Investment expenses not included on Form 990, Part VIII, line 7b	4a	233,642.		
b Other (Describe in Part XIII.)	4b			
c Add lines 4a and 4b			4c	233,642.
5 Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)			5	13,772,526.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**SCHEDULE F
(Form 990)**Department of the Treasury
Internal Revenue Service**Statement of Activities Outside the United States**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016**Open to Public
Inspection**

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
CHINA	0	0	FUNDRAISING		17,903.
3 a Sub-total	0	0			17,903.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			17,903.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2016

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part IV Foreign Forms

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)* ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* ☐ Yes ☒ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)* ☐ Yes ☒ No

Schedule F (Form 990) 2016

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.**

OMB No. 1545-0047

2016

**Open to Public
Inspection**

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION - 8601 ADELPHI ROAD - COLLEGE PARK, MD 20740	83-0426548	509(A)(1)	0.	7,110,458.	FMV - ACTUAL COST	NEW EXHIBITS AT THE MUSEUM	RENOVATION AND MODERNIZATION OF THE RICHARD NIXON LIBRARY AND MUSEUM INCLUDING THE

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **0.**

3 Enter total number of other organizations listed in the line 1 table **1.**

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) (2016)

Part III**Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

Part IV**Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE RICHARD NIXON FOUNDATION CONTRIBUTED THIS GRANT TO THE NATIONAL
 ARCHIVES AND RECORDS ADMINISTRATION IN THE AMOUNT \$7,110,458 IN 2016 FOR
 THE COMPLETED RENOVATION AND CONSTRUCTION OF NEW EXHIBITS AT THE RICHARD
 NIXON LIBRARY AND MUSEUM.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT:

THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION

(H) PURPOSE OF GRANT OR ASSISTANCE: RENOVATION AND MODERNIZATION OF THE RICHARD NIXON LIBRARY AND MUSEUM INCLUDING THE INTRODUCTION OF 70 NEW MAJOR EXHIBITS, 30 MULTI-MEDIA EXPERIENCES, AND MORE THAN 300 ARTIFACTS.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public
Inspection

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|---|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (such as, maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| ☒ Compensation committee | ☒ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☒ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b		
2	X	
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) WILLIAM H. BARIBAULT PRESIDENT & CEO	(i)	293,603.	0.	0.	0.	16,300.	309,903.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) CARRIE BIDDLE VP OF OPERATIONS	(i)	100,663.	10,000.	0.	0.	16,313.	126,976.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III	Supplemental Information
-----------------	---------------------------------

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

[illegible]

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

- ▶ **Complete** if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**

OMB No. 1545-0047

2016

**Open To Public
Inspection**

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No

Total ▶ \$

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2016

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
RONALD H. WALKER	SERVICES RENDERED	3,000.	GRAPHIC DES		X
GAVIN S. HERBERT, SR	SERVICES RENDERED	331,668.	GARDEN RENO		X
IRENE KLEPP	SERVICES RENDERED	196,240.	IRENE KLEPP		X

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: RONALD H. WALKER

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SERVICES RENDERED

(C) AMOUNT OF TRANSACTION \$ 3,000.

(D) DESCRIPTION OF TRANSACTION: GRAPHIC DESIGN AND NEWSLETTER SERVICES WERE PROVIDED BY A FAMILY MEMBER OF THE FOUNDATION'S CHAIRMAN.

(E) SHARING OF ORGANIZATION REVENUES? = NO

(A) NAME OF PERSON: GAVIN S. HERBERT, SR

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SERVICES RENDERED

(C) AMOUNT OF TRANSACTION \$ 331,668.

(D) DESCRIPTION OF TRANSACTION: GARDEN RENOVATION, AS PART OF THE MUSEUM'S REDESIGN AND GENERAL LANDSCAPE MAINTENANCE, WAS PAID TO A COMPANY OWNED BY A BOARD MEMBER OF THE FOUNDATION.

(E) SHARING OF ORGANIZATION REVENUES? = NO

(A) NAME OF PERSON: IRENE KLEPP

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

Schedule L (Form 990 or 990-EZ) 2016

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

SERVICES RENDERED

(C) AMOUNT OF TRANSACTION \$ 196,240.

(D) DESCRIPTION OF TRANSACTION: IRENE KLEPP, AN OFFICER OF THE FOUNDATION, WAS PAID AS AN INDEPENDENT CONTRACTOR FROM JANUARY THROUGH NOVEMBER 2016 IN THE AMOUNT OF \$196,240. THIS INFORMATION IS ALSO REPORTED ON FORM 990, PART VII, SECTION B (INDEPENDENT CONTRACTORS). SHE WAS PAID AS AN EMPLOYEE FOR THE ONE MONTH OF DECEMBER AS REPORTED ON FORM 990, PART VII, SECTION A (COMPENSATION OF OFFICERS).

(E) SHARING OF ORGANIZATION REVENUES? = NO

**SCHEDULE M
(Form 990)**Department of the Treasury
Internal Revenue Service**Noncash Contributions**

OMB No. 1545-0047

2016**Open To Public
Inspection**

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.**

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	7	117,202.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (.....				
26 Other ▶ (.....				
27 Other ▶ (.....				
28 Other ▶ (.....				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least three years from the date of the initial contribution, and which isn't required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

Yes No

30a		X
31		X
32a		X

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule M (Form 990) (2016)

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

[illegible]

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public
Inspection

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number
52-1278303

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE RICHARD NIXON FOUNDATION IS AN EDUCATIONAL INSTITUTION, A 501 (C)

(3) NOT-FOR-PROFIT CORPORATION, DELAWARE, 1983. ITS MISSION IS TO

ILLUMINATE AND PROTECT THE LEGACY OF THE 37TH PRESIDENT THROUGH ITS OWN

PROGRAMS AND EXHIBITS AT THE RICHARD NIXON PRESIDENTIAL LIBRARY AND

MUSEUM IN YORBA LINDA, CALIFORNIA. AT THE PRESIDENTIAL LIBRARY AND

MUSEUM IN YORBA LINDA, SPECIAL FREE ADMISSION DAYS, AUTHOR AND LECTURE

SERIES AND LEGACY FORUMS ARE HELD THROUGHOUT THE YEAR TO ENCOURAGE

COMMUNITY INVOLVEMENT.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

DECEMBER 4, 2016 FOR TRIBUTE TO LOCAL HOMETOWN HEROES

WHITE HOUSE STAFF REUNION

CHRISTMAS EVENTS

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

EVENTS TO EDUCATE AND INFORM ABOUT THE LIFE AND TIMES OF RICHARD NIXON

ON SELECT DAYS AND HOLIDAYS SUCH AS 9/11 MEMORIAL EVENT, MEET THE

PRESIDENTS SERIES, PAT NIXON'S BIRTHDAY CELEBRATION, PRESIDENT NIXON'S

BIRTHDAY CELEBRATION, MEMORIAL DAY, PRESIDENT'S DAY, INDEPENDENCE DAY,

AND LEGACY FORUM.

EXPENSES \$ 5,677,632. INCLUDING GRANTS OF \$ 0. REVENUE \$ 154,863.

FORM 990, PART VI, SECTION A, LINE 2:

BOARD MEMBERS TRICIA NIXON COX AND JULIE NIXON EISENHOWER ARE SISTERS AND

DAUGHTERS OF THE FORMER UNITED STATES PRESIDENT RICHARD NIXON.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)

632211 08-25-16

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

BOARD MEMBER EDWARD NIXON IS THE YOUNGEST BROTHER OF THE FORMER UNITED STATES PRESIDENT RICHARD NIXON; THEREFORE, HE IS THE UNCLE OF TRICIA NIXON COX AND JULIE NIXON EISENHOWER.

FORM 990, PART VI, SECTION A, LINE 6:

THE MEMBERS OF THE FOUNDATION ARE THE DAUGHTERS OF FORMER PRESIDENT NIXON: TRICIA NIXON COX AND JULIE NIXON EISENHOWER.

THE OTHER SIX MEMBERS ARE:

RONALD H. WALKER-CHAIRMAN OF THE BOARD, CHAIRMAN OF EXECUTIVE COMMITTEE, AND CHAIRMAN OF THE LIBRARY RENOVATION OVERSIGHT COMMITTEE.

JOHN H. BARR-CHAIRMAN OF THE BUDGET AND FINANCE COMMITTEE, AND TREASURER OF THE BOARD

BARBARA HACKMAN FRANKLIN-CHAIRMAN OF THE AUDIT COMMITTEE

LAWRENCE M. HIGBY-CHAIRMAN OF THE COMPENSATION COMMITTEE

J. PETER SIMON-CHAIRMAN OF THE INVESTMENT COMMITTEE

JOHN CARLEY - CHAIRMAN OF THE PROGRAM COMMITTEE

FORM 990, PART VI, SECTION A, LINE 7A:

THE RESPONSIBILITY OF THE MEMBERS AT THE ANNUAL MEMBERS MEETING IS TO ELECT THE DIRECTORS FOR A ONE YEAR TERM. THERE WERE A TOTAL OF 23 DIRECTORS ELECTED AT THE 2016 ANNUAL MEETING.

FORM 990, PART VI, SECTION B, LINE 11B:

THE AUDIT COMMITTEE SHALL HAVE THE RESPONSIBILITY FOR REVIEWING THE FORM 990 (INCLUDING ALL PERTINENT SCHEDULES) BEFORE IT IS FILED WITH THE INTERNAL REVENUE SERVICE.

A DRAFT OF THE FORM 990 SHOULD BE READY FOR REVIEW BY THE AUDIT COMMITTEE

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

NO LATER THAN ONE MONTH PRIOR TO THE FILING DEADLINE.

AFTER THE DRAFT OF THE FORM 990 HAS BEEN PROVIDED TO THE AUDIT COMMITTEE, IT WILL HAVE NO MORE THAN TWO WEEKS TO COMPLETE ITS REVIEW.

IN CONDUCTING ITS REVIEW OF THE DRAFT OF THE FORM 990, IT IS PREFERRED THAT THE AUDIT COMMITTEE SHALL CONDUCT A TOP-LEVEL TYPE OF REVIEW. HOWEVER, IF THE AUDIT COMMITTEE DESIRES OR DEEMS IT NECESSARY TO CONDUCT A MORE DETAILED REVIEW OF THE FORM 990, THEN IT SHOULD CONTACT THE PREPARER OF THE FORM 990 TO REQUEST COPIES OF THE RELEVANT DETAILED TAX RETURN WORKPAPERS WHICH IT WOULD LIKE TO SEE.

ONCE THE AUDIT COMMITTEE HAS COMPLETED ITS INITIAL REVIEW OF THE FORM 990, A MEETING OR CONFERENCE CALL WILL BE SCHEDULED WITH THE PREPARER OF THE FORM 990 (REGARDLESS OF WHETHER THE FORM 990 IS EXTERNALLY OR INTERNALLY PREPARED) TO DISCUSS ANY QUESTIONS, COMMENTS, AND SUGGESTED REVISIONS IDENTIFIED BY THE AUDIT COMMITTEE.

THE PREPARER OF THE FORM 990 SHOULD MAKE ANY REVISIONS TO THE FORM 990 AS SOON AS FEASIBLY POSSIBLE TO ENSURE THAT THE FORM 990 IS FILED WITH THE INTERNAL REVENUE SERVICE ON A TIMELY BASIS.

ALL OF THE QUESTIONS, COMMENTS, AND SUGGESTED REVISIONS SET FORTH BY THE AUDIT COMMITTEE SHOULD BE DOCUMENTED, ALONG WITH ANY RESPONSES FROM THE PREPARER OF THE FORM 990, IF APPLICABLE.

AFTER THE FORM 990 HAS BEEN REVIEWED AND APPROVED BY THE AUDIT COMMITTEE, A COPY IS DISSEMINATED TO THE FULL BOARD PRIOR TO FILING WITH THE INTERNAL

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

MANAGEMENT REGULARLY MONITORS TRANSACTIONS FOR CONFLICT OF INTEREST. THREE BIDS ARE REQUIRED ON SIGNIFICANT CONTRACTS AND MANAGEMENT APPROVAL IS REQUIRED FOR ALL OTHER TRANSACTIONS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION HAS A WRITTEN POLICY IN PLACE OUTLINING PROCEDURES FOR EXECUTIVE COMPENSATION REVIEW. THE EXECUTIVE COMMITTEE OF THE BOARD ANNUALLY REVIEWS THE EXECUTIVE COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 18:

THE PUBLIC INSPECTION COPY OF THE FORM 990 AND FORM 990-T, FROM THE PREVIOUS THREE YEARS (AT MINIMUM), WILL BE AVAILABLE (FOR INSPECTION OR COPYING) AT THE MAIN OFFICE DURING NORMAL BUSINESS HOURS AT NO CHARGE; ADDITIONALLY, THESE SAME FORMS 990 AND 990-T WILL ALSO BE POSTED ON THE WEB SITE AT WWW.NIXONFOUNDATION.ORG, WWW.GUIDESTAR.ORG AND WWW.CHARITYNAVIGATOR.ORG.

FORM 990, PART VI, SECTION C, LINE 19:

THE FOLLOWING ORGANIZATIONAL DOCUMENTS OF THE ORGANIZATION WILL BE AVAILABLE FOR PUBLIC INSPECTION: PREVIOUS THREE YEAR TAX RETURNS (FORM 990 AND FORM 990-T) AND IRS CONFIRMATION OF EXEMPT STATUS.

ALL OF THE AFOREMENTIONED ORGANIZATIONAL DOCUMENTS WILL ALSO BE POSTED ON THE WEB SITE. THE ORGANIZATION WILL USE ITS BEST EFFORTS TO ENSURE THAT THE DOCUMENTS POSTED ON THE WEBSITE ARE THE MOST UPDATED VERSIONS OF SUCH.

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

THE PUBLIC INSPECTION COPY OF THE FORM 990 WILL NOT INCLUDE THE SCHEDULE OF SCHEDULE A EXCESS CONTRIBUTORS OR THE SCHEDULE B NAMES AND ADDRESSES OF CONTRIBUTORS.

THE ORGANIZATION WILL USE ITS BEST EFFORTS TO ENSURE THAT THE FORMS 990 AND 990-T HELD AT THE MAIN OFFICE AND POSTED ON THE WEBSITE ARE THE MOST UPDATED VERSIONS OF SUCH. FOR EXAMPLE, IN THE INSTANCE WHERE A FORM 990 HAS BEEN AMENDED, THE AMENDED VERSION OF THE FORM 990 OR FORM 990-T SHOULD BE THE ONE AVAILABLE FOR PUBLIC INSPECTION.

WHEN RESPONDING TO A PUBLIC INSPECTION REQUEST FOR ANY ORGANIZATIONAL DOCUMENT OR FORM 990 (INCLUDING FORM 990-T) BY ANYONE, THE ORGANIZATION SHALL FULFILL SUCH REQUEST IN A TIMELY FASHION WITHOUT INQUIRING AS TO THE REASON FOR THE PUBLIC INSPECTION REQUEST.

THE ORGANIZATION WAS GRANTED EXEMPT STATUS BY THE INTERNAL REVENUE SERVICE IN AUGUST 1983. THE FOUNDATION POSTS, ON ITS WEBSITE, A LETTER FROM THE IRS DATED JUNE 22, 1998 CONFIRMING ITS EXEMPT STATUS EFFECTIVE AUGUST 1983.

FORM 990, PART VIII, LINE 1F:

THIS AMOUNT INCLUDES \$1,958,853 OF CONTRIBUTIONS GENERATED FROM THE RICHARD NIXON CENTENNIAL CAMPAIGN IN 2016.

FORM 990, PART XII, LINE 2C:

THE RICHARD NIXON FOUNDATION'S AUDIT COMMITTEE MEMBERS REVIEW THE AUDITED FINANCIAL STATEMENTS AND SELECT INDEPENDENT ACCOUNTANTS.

Name of the organization

THE RICHARD NIXON FOUNDATION

Employer identification number

52-1278303

The Richard Nixon Foundation
FEIN: 52-1278303
Schedule 1
Attachment to Form 990, Part VIII, Line 2b
January 1, 2016 to December 31, 2016

Summary	Income	Expenses	Net Income
Lectures	\$110,323.49	\$73,033.98	\$37,289.51
Tour Lunch	\$5,668.00	\$4,607.00	\$1,061.00
Complimentary Events		\$33,806.00	-\$33,806.00
Total	\$115,991.49	\$111,446.98	\$4,544.51

Event	Event Date	Income	Expense	Net Income
Lecture-Peter Bergen		\$360.00	\$485.72	-\$125.72
Lecture-CIA		\$0.00	\$4,615.00	-\$4,615.00
Lecture-Geoffrey Cowan		\$0.00	\$1,333.92	-\$1,333.92
Lecture-Steve Forbes		\$5,578.00	\$1,887.02	\$3,690.98
Lecture-Newt Gingrich		\$20,394.09	\$8,979.44	\$11,414.65
Lecture-General Michael Hayden		\$3,303.34	\$954.73	\$2,348.61
Lecture-Ambassador Zalmay Khalilzad		\$56.00	\$614.18	-\$558.18
Lecture-Jay Solomon		\$359.80	\$2,058.40	-\$1,698.60
Lecture-Rand Paul		\$11,561.84	\$4,065.97	\$7,495.87
Lecture-Henry Paulson		\$37,521.60	\$13,158.29	\$24,363.31
Lecture-Dana Perino		\$14,892.63	\$8,056.59	\$6,836.04
Lecture-David Priess		\$479.95	\$510.25	-\$30.30
Lecture-Ann Romney		\$0.00	\$437.50	-\$437.50
Lecture-James Rosebush		\$530.55	\$808.62	-\$278.07
Lecture-Douglas Schoen		\$0.00	\$1,331.18	-\$1,331.18
Lecture-Title IX		\$2,500.00	\$835.64	\$1,664.36
Lecture-Larry Tye		\$673.60	\$775.26	-\$101.66
Lecture-Karl Rove		\$4,364.07	\$3,340.62	\$1,023.45
Lecture-Juan Williams		\$664.00	\$1,520.81	-\$856.81
Lecture-Misc		\$6,512.02	\$2,969.07	\$3,542.95
Event-GOP Debate		\$572.00	\$0.00	\$572.00
Legacy Forums		\$0.00	\$14,295.77	-\$14,295.77
Tour Lunch		\$5,668.00	\$4,607.00	\$1,061.00
Complimentary Events		\$0.00	\$33,806.00	-\$33,806.00
TOTAL		\$115,991.49	\$111,446.98	\$4,544.51

The Richard Nixon Foundation
FEIN: 52-1278303
Schedule 2
Attachment to Form 990, Part VIII, Line 7a, 7b, 7c (Sales of Assets other than Inventory)
January 1, 2016 to December 31, 2016

Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
BUILDG - LIBRARY - HONOR ROLL ENGR	05/14/93		\$2,078.88	-\$1,212.20				-\$866.68	
BUILDG - LIBRARY - HONOR ROLL ENGR	10/08/93		\$161.63	-\$125.09				-\$36.54	
BUILDING - LIBRARY - DONOR BOARD	04/01/95		\$8,938.94	-\$6,480.64				-\$2,458.30	
BUILDING - LIBRARY - PARKING LOT SLURR'	12/01/98		\$9,000.00	-\$5,700.00				-\$3,300.00	
FURNITURE & FIXTURES - AREA 37 CARPET	07/01/00		\$1,695.00	-\$1,695.00				\$0.00	
FURNITURE & FIXTURES - ASPHALT SLURR'	12/15/00		\$7,900.00	-\$7,900.00				\$0.00	
FURNITURE & FIXTURES - MUSEUM STORE	09/01/04		\$3,475.43	-\$3,475.43				\$0.00	
FURNITURE & FIXTURES - HAND TRUCK	10/01/06		\$1,407.38	-\$1,407.38				\$0.00	
FURNITURE & FIXTURES - BENCH	11/01/06		\$1,504.85	-\$1,504.85				\$0.00	
FURNITURE & FIXTURES - CHERRY TABLE	12/15/08		\$813.52	-\$732.16				-\$81.36	
FURNITURE & FIXTURES - CHERRY TABLE	01/15/09		\$37.58	-\$30.07				-\$7.51	
MUSEUM STORE SLAT WALL	09/01/10		\$4,492.38	-\$3,144.67				-\$1,347.71	
PHOTO STUDIO	02/01/10		\$3,928.67	-\$3,928.67				\$0.00	
A. CURTIS - MAC	02/01/10		\$2,697.02	-\$2,697.02				\$0.00	
EQUIPMENT - GIFT SHOP	07/20/90		\$7,202.51	-\$7,202.51				\$0.00	
STORE DIRECTOR - COMPUTER	10/01/05		\$688.70	-\$688.70				\$0.00	
ERIK - COMPUTER	03/01/06		\$1,976.62	-\$1,976.62				\$0.00	
NOVELL 6.5 SERVER	08/01/06		\$3,390.89	-\$3,390.89				\$0.00	
B - COMPUTER	05/30/07		\$6,417.65	-\$6,417.65				\$0.00	
SHANE - COMPUTER	12/01/07		\$1,315.00	-\$1,315.00				\$0.00	
K. TAYLOR - LAPTOP	02/01/08		\$977.29	-\$977.29				\$0.00	
R. WALKER - MAC	09/01/09		\$2,024.62	-\$2,024.62				\$0.00	
S. QUINN - MAC	01/01/11		\$2,488.99	-\$2,488.99				\$0.00	
S. QUINN - MAC	01/31/13		\$2,455.87	-\$1,964.69				-\$491.18	
SOFTWARE NOVELL 4.2 30 USER LICENSE	07/01/99		\$1,917.92	-\$1,917.92				\$0.00	
SOFTWARE NOVELL 6.5	11/01/06		\$1,790.81	-\$1,790.81				\$0.00	
NOVELL LINUX 11	06/01/12		\$1,808.20	-\$1,808.20				\$0.00	
APPLE INC COM	4/7/2016		\$8,229.27		4/11/2016	75.0000	\$8,224.51	-\$4.76	9738300978
APPLE INC COM	4/7/2016		\$2,743.09		4/12/2016	25.0000	\$2,750.07	\$6.98	9738300978
RALPH LAUREN CORP	4/7/2016		\$9,553.00		4/12/2016	100.0000	\$9,122.28	-\$430.72	9738300978
RALPH LAUREN CORP	4/7/2016		\$11,941.25		4/13/2016	125.0000	\$11,667.08	-\$274.17	9738300978
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/15/2016	50.0000	\$4,723.28	-\$53.22	9738300978
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/20/2016	50.0000	\$4,753.34	-\$23.16	9738300978
RALPH LAUREN CORP	4/7/2016		\$7,164.75		4/25/2016	75.0000	\$7,077.95	-\$86.80	9738300978
RALPH LAUREN CORP	4/7/2016		\$9,553.00		4/27/2016	100.0000	\$9,504.33	-\$48.67	9738300978
RALPH LAUREN CORP	4/8/2016		\$2,315.50		4/28/2016	25.0000	\$2,376.24	\$60.74	9738300978
TIFFANY & CO NEW	4/7/2016		\$5,378.77		4/19/2016	75.0000	\$5,390.98	\$12.21	9738300978
TIFFANY & CO NEW	4/7/2016		\$3,585.85		4/26/2016	50.0000	\$3,631.35	\$45.50	9738300978
TWITTER INC COM	5/2/2016		1,801.69		5/27/2016	125.00	\$1,844.88	\$43.18	9738300978
VAN ECK GLOBAL HARD ASSETS FD I #408	4/18/2016		\$17,626.45		9/9/2016	555.8640	\$20,000.00	\$2,373.55	9738300974
ALPHABET INC CAP STK CL C	4/7/2016		\$11,152.38		6/1/2016	15.00	\$11,016.20	-\$136.18	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$7,434.92		7/8/2016	10.00	\$7,033.94	-\$400.98	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		7/20/2016	5.00	\$3,706.65	-\$10.81	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		7/28/2016	5.00	\$3,720.13	\$2.67	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		8/1/2016	5.00	\$3,883.81	\$166.35	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		8/2/2016	5.00	\$3,856.06	\$138.60	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		8/19/2016	5.00	\$3,874.81	\$157.35	9738300978
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		9/27/2016	5.00	\$3,922.70	\$205.24	9738300978
AMAZON.COM INC	4/7/2016		\$2,982.75		5/13/2016	5.0000	\$3,555.79	\$573.04	9738300978
AMAZON.COM INC	4/7/2016		\$2,982.75		6/27/2016	5.0000	\$3,429.22	\$446.47	9738300978
AMAZON.COM INC	4/7/2016		\$2,982.75		6/28/2016	5.0000	\$3,524.38	\$541.63	9738300978
AMAZON.COM INC	4/7/2016		\$2,982.75		7/11/2016	5.0000	\$3,772.57	\$789.82	9738300978
AMAZON.COM INC	4/7/2016		\$5,965.50		8/2/2016	10.0000	\$7,602.19	\$1,636.69	9738300978
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		5/5/2016	75.0000	\$5,068.45	\$265.51	9738300978
AMC NETWORKS INC COM	4/7/2016		\$3,201.96		5/6/2016	50.0000	\$3,418.11	\$216.15	9738300978
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		7/8/2016	75.0000	\$4,463.15	-\$339.79	9738300978
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		11/17/2016	75.0000	\$4,053.85	-\$749.09	9738300978
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		11/22/2016	75.0000	\$3,973.23	-\$829.71	9738300978
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		12/5/2016	75.0000	\$4,040.17	-\$762.77	9738300978
AMC NETWORKS INC COM	4/7/2016		\$6,403.92		12/22/2016	100.0000	\$5,249.53	-\$1,154.39	9738300978
APPLE INC COM	4/7/2016		\$5,486.18		6/3/2016	50.0000	\$4,898.90	-\$587.28	9738300978
APPLE INC COM	4/7/2016		\$2,743.09		6/6/2016	25.0000	\$2,467.70	-\$275.39	9738300978
APPLE INC COM	4/7/2016		\$10,972.36		6/8/2016	100.0000	\$9,922.42	-\$1,049.94	9738300978
APPLE INC COM	4/7/2016		\$5,486.18		7/8/2016	50.0000	\$4,829.39	-\$656.79	9738300978
APPLE INC COM	4/7/2016		\$5,486.18		7/22/2016	50.0000	\$4,933.73	-\$552.45	9738300978
APPLE INC COM	4/7/2016		\$5,486.18		7/28/2016	50.0000	\$5,195.43	-\$290.75	9738300978
APPLE INC COM	4/7/2016		\$8,229.27		9/7/2016	75.0000	\$8,075.42	-\$153.85	9738300978
APPLE INC COM	4/7/2016		\$8,229.27		9/9/2016	75.0000	\$7,835.83	-\$393.44	9738300978
APPLE INC COM	4/7/2016		\$8,229.27		9/12/2016	75.0000	\$7,857.65	-\$371.62	9738300978
APPLE INC COM	4/7/2016		\$10,972.36		9/13/2016	100.0000	\$10,815.46	-\$156.90	9738300978
APPLE INC COM	4/7/2016		\$5,486.18		9/14/2016	50.0000	\$5,544.27	\$58.09	9738300978
APPLE INC COM	4/7/2016		\$5,486.18		9/15/2016	50.0000	\$5,746.02	\$259.84	9738300978

The Richard Nixon Foundation
FEIN: 52-1278303
Schedule 2
Attachment to Form 990, Part VIII, Line 7a, 7b, 7c (Sales of Assets other than Inventory)
January 1, 2016 to December 31, 2016

Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
APPLE INC COM	4/7/2016		\$5,486.18		10/26/2016	50.0000	\$5,755.94	\$269.76	9738300978
CARNIVAL CRUISE LINES INC	4/7/2016		\$5,157.14		7/8/2016	100.0000	\$4,443.91	-\$713.23	9738300978
CARNIVAL CRUISE LINES INC	4/7/2016		\$11,603.57		11/3/2016	225.0000	\$10,863.19	-\$740.38	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		5/2/2016	75.0000	\$3,903.32	-\$34.41	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		5/3/2016	75.0000	\$3,935.85	-\$1.88	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		5/19/2016	75.0000	\$3,617.90	-\$319.83	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		5/23/2016	75.0000	\$3,647.08	-\$290.65	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		6/21/2016	75.0000	\$3,692.03	-\$245.70	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		6/22/2016	75.0000	\$3,683.40	-\$254.33	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		6/23/2016	75.0000	\$3,709.42	-\$228.31	9738300978
CHEESECAKE FACTORY INC	4/7/2016		\$7,875.47		6/24/2016	150.0000	\$7,344.84	-\$530.63	9738300978
CHEESECAKE FACTORY INC	4/8/2016		\$5,167.00		6/27/2016	100.0000	\$4,750.13	-\$416.87	9738300978
COMCAST CORP-CL A	4/7/2016		\$4,632.09		6/13/2016	75.0000	\$4,724.14	\$92.05	9738300978
COMCAST CORP-CL A	4/7/2016		\$7,720.15		7/8/2016	125.0000	\$8,350.42	\$630.27	9738300978
COMCAST CORP-CL A	4/7/2016		\$3,088.06		10/14/2016	50.0000	\$3,260.11	\$172.05	9738300978
COMCAST CORP-CL A	4/7/2016		\$6,176.12		11/11/2016	100.0000	\$6,541.25	\$365.13	9738300978
COMCAST CORP-CL A	4/7/2016		\$3,088.06		11/17/2016	50.0000	\$3,396.50	\$308.44	9738300978
COMCAST CORP-CL A	4/7/2016		\$3,088.06		11/23/2016	50.0000	\$3,474.95	\$386.89	9738300978
DIAGEO PLC SPON ADR NEW	4/7/2016		\$5,395.12		7/8/2016	50.0000	\$5,628.87	\$233.75	9738300978
DIAGEO PLC SPON ADR NEW	4/7/2016		\$2,697.56		7/11/2016	25.0000	\$2,838.93	\$141.37	9738300978
DIAGEO PLC SPON ADR NEW	4/7/2016		\$2,697.56		7/28/2016	25.0000	\$2,925.54	\$227.98	9738300978
DIAGEO PLC SPON ADR NEW	4/7/2016		\$5,395.11		9/27/2016	50.0000	\$5,823.01	\$427.90	9738300978
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$4,808.22		7/8/2016	50.0000	\$4,977.39	\$169.17	9738300978
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$19,232.88		11/11/2016	200.0000	\$19,492.41	\$259.53	9738300978
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$4,808.22		12/7/2016	50.0000	\$5,077.47	\$269.25	9738300978
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$2,404.11		12/9/2016	25.0000	\$2,603.00	\$198.89	9738300978
FACEBOOK INC CL A	4/7/2016		\$5,718.67		5/13/2016	50.0000	\$5,994.00	\$275.33	9738300978
FACEBOOK INC CL A	4/7/2016		\$2,859.33		7/20/2016	25.0000	\$3,040.63	\$181.30	9738300978
FACEBOOK INC CL A	4/7/2016		\$5,718.67		7/27/2016	50.0000	\$6,112.50	\$393.83	9738300978
FACEBOOK INC CL A	4/7/2016		\$2,859.33		9/7/2016	25.0000	\$3,279.71	\$420.38	9738300978
FITBIT INC	9/9/2016		\$9,125.94		12/16/2016	625.0000	\$4,700.21	-\$4,425.73	9738300978
FITBIT INC	9/13/2016		\$5,876.36		12/16/2016	400.0000	\$3,008.13	-\$2,868.23	9738300978
FITBIT INC	9/29/2016		\$6,889.32		12/16/2016	450.0000	\$3,384.15	-\$3,505.17	9738300978
FITBIT INC	10/6/2016		\$2,921.04		12/16/2016	200.0000	\$1,504.07	-\$1,416.97	9738300978
FITBIT INC	10/7/2016		\$2,864.88		12/16/2016	200.0000	\$1,504.07	-\$1,360.81	9738300978
FITBIT INC	10/14/2016		\$985.93		12/16/2016	75.0000	\$564.02	-\$421.90	9738300978
FITBIT INC	10/14/2016		\$2,629.14		12/19/2016	200.0000	\$1,501.40	-\$1,127.74	9738300978
FITBIT INC	10/14/2016		\$1,314.57		12/21/2016	100.0000	\$740.11	-\$574.46	9738300978
FITBIT INC	10/21/2016		\$4,981.27		12/21/2016	350.0000	\$2,590.40	-\$2,390.87	9738300978
FITBIT INC	10/24/2016		\$2,813.70		12/21/2016	200.0000	\$1,480.23	-\$1,333.47	9738300978
FITBIT INC	10/25/2016		\$2,749.82		12/21/2016	200.0000	\$1,480.23	-\$1,269.59	9738300978
HEINEKEN N V SPONSORED ADR L1	4/29/2016		\$4,670.32		7/8/2016	100.0000	\$4,566.90	-\$103.42	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$4,919.16		6/3/2016	75.0000	\$5,031.75	\$112.59	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/8/2016	50.0000	\$3,575.91	\$296.47	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/9/2016	50.0000	\$3,610.06	\$330.62	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/13/2016	50.0000	\$3,528.27	\$248.83	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/15/2016	50.0000	\$3,563.90	\$284.46	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/16/2016	50.0000	\$3,571.53	\$292.09	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$4,919.16		6/27/2016	75.0000	\$5,072.12	\$152.96	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$4,919.16		7/7/2016	75.0000	\$5,610.51	\$691.35	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		7/8/2016	50.0000	\$3,804.68	\$525.24	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		7/25/2016	50.0000	\$3,877.02	\$597.58	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		8/15/2016	50.0000	\$4,019.01	\$739.57	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		12/7/2016	50.0000	\$2,991.35	-\$288.09	9738300978
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		12/8/2016	50.0000	\$3,516.08	\$236.64	9738300978
LVMH MOET HENNESSY LOU ADR	4/7/2016		\$4,988.33		7/8/2016	150.0000	\$4,436.90	-\$551.43	9738300978
LVMH MOET HENNESSY LOU ADR	4/7/2016		\$3,325.55		10/19/2016	100.0000	\$3,671.60	\$346.05	9738300978
LVMH MOET HENNESSY LOU ADR	4/7/2016		\$3,325.55		10/26/2016	100.0000	\$3,668.25	\$342.70	9738300978
MARRIOTT INTL INC NEW CL A	5/26/2016		\$4,919.31		7/8/2016	75.0000	\$5,227.38	\$308.07	9738300978
MARRIOTT INTL INC NEW CL A	5/26/2016		\$4,919.31		12/1/2016	75.0000	\$5,972.10	\$1,052.79	9738300978
MARRIOTT INTL INC NEW CL A	5/27/2016		\$6,614.02		12/7/2016	100.0000	\$8,354.26	\$1,740.24	9738300978
MARRIOTT INTL INC NEW CL A	5/31/2016		\$4,959.59		12/16/2016	75.0000	\$6,375.46	\$1,415.87	9738300978
MARRIOTT INTL INC NEW CL A	6/3/2016		\$1,680.00		12/16/2016	25.0000	\$2,125.15	\$445.15	9738300978
MARRIOTT INTL INC NEW CL A	6/8/2016		\$1,667.58		12/22/2016	25.0000	\$2,114.38	\$446.80	9738300978
MCDONALDS CORP	4/7/2016		\$3,201.46		7/8/2016	25.0000	\$3,034.18	-\$167.28	9738300978
MCDONALDS CORP	4/7/2016		\$9,604.38		9/29/2016	75.0000	\$8,676.37	-\$928.01	9738300978
MICROSOFT CORP	6/17/2016		\$2,505.25		7/8/2016	50.0000	\$2,611.57	\$106.32	9738300978
NESTLE S A SPNSRD ADR REPSTG REG SH	4/7/2016		\$3,760.59		10/20/2016	50.0000	\$3,733.59	-\$27.00	9738300978
NESTLE S A SPNSRD ADR REPSTG REG SH	4/7/2016		\$5,640.88		10/21/2016	75.0000	\$5,497.94	-\$142.94	9738300978
NESTLE S A SPNSRD ADR REPSTG REG SH	4/7/2016		\$11,281.75		10/25/2016	150.0000	\$10,897.37	-\$384.38	9738300978
NIKE INC CL B	4/7/2016		\$4,519.17		7/8/2016	75.0000	\$4,243.40	-\$275.77	9738300978
PAYPAL HLDGS INC COM	5/18/2016		\$2,908.73		7/8/2016	75.0000	\$2,797.43	-\$111.30	9738300978

The Richard Nixon Foundation
FEIN: 52-1278303
Schedule 2
Attachment to Form 990, Part VIII, Line 7a, 7b, 7c (Sales of Assets other than Inventory)
January 1, 2016 to December 31, 2016

Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
PAYPAL HLDGS INC COM	5/19/2016		969.5750		10/24/2016	25.0000	\$1,101.28	\$131.70	9738300978
PAYPAL HLDGS INC COM	5/19/2016		4,733.3000		10/24/2016	125.0000	\$5,506.38	\$773.08	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		4/29/2016	5.0000	\$6,736.42	\$305.52	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		6/16/2016	5.0000	\$6,553.88	\$122.98	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		7/8/2016	5.0000	\$6,616.15	\$185.25	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		9/29/2016	5.0000	\$7,324.74	\$893.84	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		10/5/2016	5.0000	\$7,500.05	\$1,069.15	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		10/7/2016	5.0000	\$7,423.88	\$992.98	9738300978
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		11/8/2016	5.0000	\$7,870.72	\$1,439.82	9738300978
STARBUCKS CORP	4/7/2016		\$1,528.64		7/8/2016	25.0000	\$1,411.46	-\$117.18	9738300978
TIFFANY & CO NEW	4/7/2016		\$7,171.69		5/18/2016	100.0000	\$6,405.82	-\$765.87	9738300978
TIFFANY & CO NEW	4/7/2016		\$16,136.30		5/19/2016	225.0000	\$14,328.31	-\$1,807.99	9738300978
TIFFANY & CO NEW	4/7/2016		\$14,343.38		5/20/2016	200.0000	\$12,831.28	-\$1,512.10	9738300978
TIME WARNER INC	4/7/2016		\$7,381.31		7/8/2016	100.0000	\$7,762.83	\$381.52	9738300978
TIME WARNER INC	4/7/2016		\$7,381.31		8/3/2016	100.0000	\$7,811.82	\$430.51	9738300978
TIME WARNER INC	4/7/2016		\$3,690.66		8/15/2016	50.0000	\$4,038.71	\$348.05	9738300978
TIME WARNER INC	4/7/2016		\$3,690.66		8/18/2016	50.0000	\$4,052.30	\$361.64	9738300978
TIME WARNER INC	4/7/2016		\$3,690.65		8/19/2016	50.0000	\$4,039.90	\$349.25	9738300978
TIME WARNER INC	4/7/2016		\$3,690.66		10/18/2016	50.0000	\$3,971.37	\$280.71	9738300978
TIME WARNER INC	4/7/2016		\$3,690.65		11/22/2016	50.0000	\$4,621.45	\$930.80	9738300978
TIME WARNER INC	4/7/2016		\$7,381.31		12/1/2016	100.0000	\$9,256.00	\$1,874.69	9738300978
TWITTER INC COM	4/7/2016		\$24,651.22		5/25/2016	1,425.0000	\$20,491.19	-\$4,160.03	9738300978
TWITTER INC COM	4/7/2016		\$21,191.40		5/26/2016	1,225.0000	\$17,468.97	-\$3,722.43	9738300978
TWITTER INC COM	4/7/2016		1,729.91		5/27/2016	100.00	\$1,475.90	-\$254.01	9738300978
TWITTER INC COM	4/8/2016		2,956.92		5/27/2016	175.00	\$2,582.83	-\$374.10	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		6/17/2016	25.00	\$2,613.75	\$7.37	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		5,212.76		7/8/2016	50.00	\$5,468.89	\$256.13	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		7/14/2016	25.00	\$2,786.87	\$180.49	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		9/22/2016	25.00	\$2,749.19	\$142.81	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		10/11/2016	25.00	\$2,711.73	\$105.35	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		10/14/2016	25.00	\$2,712.48	\$106.10	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		11/8/2016	25.00	\$2,790.65	\$184.27	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		5,212.76		11/14/2016	50.00	\$5,680.38	\$467.62	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		11/18/2016	25.00	\$2,849.59	\$243.21	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		12/1/2016	25.00	\$2,905.67	\$299.29	9738300978
UNITED PARCEL SERVICE CL B	4/7/2016		2,606.38		12/12/2016	25.00	\$3,000.50	\$394.12	9738300978
VISA INC COM	4/7/2016		\$3,889.54		7/8/2016	50.00	\$3,804.91	-\$84.63	9738300978
VISA INC COM	4/7/2016		\$5,834.31		9/2/2016	75.00	\$6,134.95	\$300.64	9738300978
VISA INC COM	4/7/2016		\$3,889.54		9/7/2016	50.00	\$4,153.60	\$264.06	9738300978
VISA INC COM	4/7/2016		\$3,889.54		9/8/2016	50.00	\$4,148.92	\$259.38	9738300978
VISA INC COM	4/7/2016		\$7,779.08		9/12/2016	100.00	\$8,168.90	\$389.82	9738300978
VISA INC COM	4/7/2016		\$3,889.54		9/26/2016	50.00	\$4,094.61	\$205.07	9738300978
VISA INC COM	4/7/2016		\$3,889.54		9/30/2016	50.00	\$4,119.97	\$230.43	9738300978
VISA INC COM	4/7/2016		\$3,889.54		10/6/2016	50.00	\$4,164.60	\$275.06	9738300978
VISA INC COM	4/7/2016		\$3,889.54		10/21/2016	50.00	\$4,111.39	\$221.85	9738300978
VISA INC COM	4/7/2016		\$5,834.31		10/24/2016	75.00	\$6,222.71	\$388.40	9738300978
WAL MART STORES INC	4/7/2016		\$1,713.91		5/31/2016	25.00	\$1,769.16	\$55.25	9738300978
WAL MART STORES INC	4/7/2016		\$5,141.73		6/10/2016	75.00	\$5,328.74	\$187.01	9738300978
WAL MART STORES INC	4/7/2016		\$3,427.82		7/8/2016	50.00	\$3,673.92	\$246.10	9738300978
WAL MART STORES INC	4/7/2016		\$1,713.91		10/4/2016	25.00	\$1,799.94	\$86.03	9738300978
WAL MART STORES INC	4/7/2016		\$8,569.55		11/10/2016	125.00	\$8,957.68	\$388.13	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$5,631.95		7/8/2016	100.00	\$5,377.88	-\$254.07	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$14,079.87		8/25/2016	250.00	\$13,895.22	-\$184.65	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/7/2016	75.00	\$3,610.91	-\$613.05	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/10/2016	75.00	\$3,833.47	-\$390.49	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/14/2016	75.00	\$3,975.82	-\$248.14	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/17/2016	75.00	\$3,993.09	-\$230.87	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$2,815.98		11/18/2016	50.00	\$2,648.11	-\$167.87	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/21/2016	75.00	\$4,005.87	-\$218.09	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$7,039.94		11/22/2016	125.00	\$6,846.59	-\$193.35	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$7,039.94		12/1/2016	125.00	\$6,849.24	-\$190.70	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		12/5/2016	75.00	\$4,138.86	-\$85.10	9738300978
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		12/7/2016	75.00	\$4,174.39	-\$49.57	9738300978
DELPHI AUTOMOTIVE PLC	1/14/2016		\$23,397.34		4/1/2016	338.00	\$24,966.03	\$1,568.69	9738300977
DOLLAR GEN CORP NEW COM	2/24/2016		\$25,092.69		4/1/2016	338.0000	\$29,433.65	\$4,340.96	9738300977
DOLLAR GEN CORP NEW COM	2/25/2016		\$19,422.03		4/1/2016	257.0000	\$22,380.02	\$2,957.99	9738300977
DOLLAR GEN CORP NEW COM	2/26/2016		\$19,460.35		4/1/2016	256.0000	\$22,292.94	\$2,832.59	9738300977
DOLLAR GEN CORP NEW COM	2/29/2016		\$12,569.50		4/1/2016	167.0000	\$14,542.66	\$1,973.16	9738300977
AMERN FDS EUROPACIFIC GWTH A	#16	Various	33,994.67		7/11/2016	1,117.3180	\$50,000.00	\$16,005.33	9738300974
AMERN FDS EUROPACIFIC GWTH A	#16	Various	\$43,804.35		9/8/2016	1,439.7370	\$70,000.00	\$26,195.65	9738300974
COHEN & STEERS INST REALTY SHS	#1263	Various	\$62,385.40		7/11/2016	1,494.6190	\$75,000.00	\$12,614.60	9738300974

The Richard Nixon Foundation
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Schedule 2
Attachment to Form 990, Part VIII, Line 7a, 7b, 7c (Sales of Assets other than Inventory)
January 1, 2016 to December 31, 2016

Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
COHEN & STEERS INST REALTY SHS #1263	Various		\$124,845.47		7/12/2016	2,991.0270	\$150,000.00	\$25,154.53	9738300974
CRESCENT CAP HIGH INC FD LP	Various		\$3,978.41		12/31/2015	3,978.4100	\$3,978.41	\$0.00	9738300974
CRESCENT CAP HIGH INC FD LP	Various		\$12,199.06		2/29/2016	12,199.0600	\$12,199.06	\$0.00	9738300974
CRESCENT CAP HIGH INC FD LP	Various		\$1,723.83		3/31/2016	1,723.8300	\$1,723.83	\$0.00	9738300974
DIAMOND HILL LARGE CAP FD CL Y #25	Various		\$197,203.72		7/11/2016	13,315.5790	\$300,000.00	\$102,796.28	9738300974
DIAMOND HILL LARGE CAP FD CL Y #25	Various		\$37,893.38		9/8/2016	2,558.6350	\$60,000.00	\$22,106.62	9738300974
DODGE & COX INTL STOCK FD(CLSD)#1048	Various		\$37,998.37		7/11/2016	1,424.5010	\$50,000.00	\$12,001.63	9738300974
DODGE & COX INTL STOCK FD(CLSD)#1048	Various		\$34,015.38		9/8/2016	1,275.1850	\$50,000.00	\$15,984.62	9738300974
FRONTIER MID CAP GROWTH FUND	Various		\$100,000.00		2/2/2016	100,000.00	\$100,000.00	\$0.00	9738300974
GOLDEN TREE CL SP1-1 C SER 23	Various		\$14,695.43		3/1/2016	10.4661	\$11,849.09	-\$2,846.34	9738300974
GOLDEN TREE CL SP-C MGMT SER 23	Various		\$12,701.69		3/1/2016	480.4319	\$11,354.73	-\$1,346.96	9738300974
LOOMIS SAYLES INV GR BD CL Y #1456	Various		\$135,914.93		1/26/2016	14,018.6920	\$150,000.00	\$14,085.07	9738300974
LOOMIS SAYLES INV GR BD CL Y #1456	Various		\$84,160.29		7/12/2016	8,680.5560	\$100,000.00	\$15,839.71	9738300974
METWEST TOTAL RETURN BOND CL I #512	Various		\$102,056.07		1/26/2016	9,345.7940	\$100,000.00	-\$2,056.07	9738300974
METWEST TOTAL RETURN BOND CL I #512	Various		\$20,297.40		2/29/2016	1,858.7360	\$20,000.00	-\$297.40	9738300974
METWEST TOTAL RETURN BOND CL I #512	Various		\$9,954.42		10/18/2016	911.5770	\$10,000.00	\$45.58	9738300974
PIMCO SHORT TERM FD INSTL #37	Various		\$50,878.10		1/26/2016	5,165.2890	\$50,000.00	-\$878.10	9738300974
PIMCO TOTAL RETURN INSTL #35	Various		\$103,373.71		1/26/2016	9,930.4870	\$100,000.00	-\$3,373.71	9738300974
PIMCO TOTAL RETURN INSTL #35	Various		\$50,240.02		7/12/2016	4,826.2550	\$50,000.00	-\$240.02	9738300974
RS GLBL NATURAL RES CL Y #1674(CLSD)	Various		\$1,005,531.38		4/14/2016	31,787.2670	\$620,487.45	-\$385,043.93	9738300974
TOUCHSTONE S/C CORE INST(CLOSED)#555	Various		\$114,892.39		7/11/2016	7,271.6700	\$125,000.00	\$10,107.61	9738300974
ALPHABET INC CAP STK CL A	Various		\$93,410.18		4/1/2016	170.00	\$130,495.76	\$37,085.58	9738300977
AUTODESK INC	Various		\$83,965.08		4/1/2016	1,699.00	\$97,994.31	\$14,029.23	9738300977
CELGENE CORP	Various		\$70,710.42		4/1/2016	774.00	\$78,094.27	\$7,383.85	9738300977
DANAHER CORP	Various		\$55,711.21		4/1/2016	695.00	\$66,357.22	\$10,646.01	9738300977
DELPHI AUTOMOTIVE PLC	Various		\$84,083.44		4/1/2016	962.00	\$71,057.17	-\$13,026.27	9738300977
FACEBOOK INC CL A	Various		\$91,592.47		4/1/2016	1,161.00	\$134,734.24	\$43,141.77	9738300977
HOLOGIC INC	Various		\$94,117.32		4/1/2016	2,461.00	\$85,042.92	-\$9,074.40	9738300977
IMS HEALTH HLDGS INC	Various		\$103,581.61		4/1/2016	3,522.00	\$93,358.78	-\$10,222.83	9738300977
MADISON SQUARE GARDEN CO NEW	Various		\$63,153.34		4/1/2016	344.00	\$56,671.14	-\$6,482.20	9738300977
NIELSEN HLDGS PLC SHS	Various		\$95,996.84		4/1/2016	2,043.00	\$108,967.36	\$12,970.52	9738300977
STANLEY BLACK & DECKER INC	Various		\$44,684.60		1/28/2016	611.00	\$55,693.06	\$11,008.46	9738300977
STERICYCLE INC	Various		\$79,473.52		4/1/2016	685.00	\$87,191.26	\$7,717.74	9738300977
UNITED PARCEL SERVICE CL B	Various		\$80,897.20		4/1/2016	782.00	\$82,077.08	\$1,179.88	9738300977
VIPSHOP HLDGS LTD	Various		\$14,145.04		2/26/2016	741.00	\$8,395.71	-\$5,749.33	9738300977
VIPSHOP HLDGS LTD	Various		\$17,851.48		2/29/2016	980.00	\$10,920.10	-\$6,931.38	9738300977
VIPSHOP HLDGS LTD	Various		\$14,975.14		3/1/2016	826.00	\$9,319.38	-\$5,655.76	9738300977
VIPSHOP HLDGS LTD	Various		\$6,543.55		3/2/2016	371.00	\$4,078.05	-\$2,465.50	9738300977
VIPSHOP HLDGS LTD	Various		\$65,189.33		4/1/2016	3,973.00	\$51,492.92	-\$13,696.41	9738300977
WILLIS TOWERS WATSON PUB LTD SHS	Various		\$30,725.50		4/1/2016	650.00	\$77,915.43	\$47,189.93	9738300977
WYNN RESORTS LTD	Various		\$154,036.14		4/1/2016	1,341.00	\$127,240.55	-\$26,795.59	9738300977
								\$0.00	
TWITTER INC COM	5/2/2016		\$1,441.35		5/27/2016	100.0000	\$1,475.89	\$34.54	6738300979
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/12/2016	50.0000	\$4,561.14	-\$215.36	6738300979
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/13/2016	50.0000	\$4,666.83	-\$109.67	6738300979
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/15/2016	50.0000	\$4,723.28	-\$53.22	6738300979
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/20/2016	50.0000	\$4,753.34	-\$23.16	6738300979
RALPH LAUREN CORP	4/7/2016		\$4,776.50		4/26/2016	50.0000	\$4,726.70	-\$49.80	6738300979
RALPH LAUREN CORP	4/7/2016		\$2,388.25		4/28/2016	25.0000	\$2,376.25	-\$12.00	6738300979
RALPH LAUREN CORP	4/8/2016		\$2,315.50		4/28/2016	25.0000	\$2,376.25	\$60.75	6738300979
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		4/29/2016	5.0000	\$6,736.42	\$305.52	6738300979
VAN ECK GLOBAL HARD ASSETS FD I #408	4/18/2016		\$17,626.45		9/9/2016	555.8640	\$20,000.00	\$2,373.55	6738300970
ALPHABET INC CAP STK CL C	4/7/2016		\$7,434.92		7/1/2016	10.0000	\$7,344.14	-\$90.78	6738300979
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		7/20/2016	5.0000	\$3,706.65	-\$10.81	6738300979
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		7/29/2016	5.0000	\$3,887.81	\$170.35	6738300979
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		8/2/2016	5.0000	\$3,856.06	\$138.60	6738300979
ALPHABET INC CAP STK CL C	4/7/2016		\$3,717.46		9/27/2016	5.0000	\$3,922.70	\$205.24	6738300979
AMAZON.COM INC	4/7/2016		\$2,982.75		6/27/2016	5.0000	\$3,429.22	\$446.47	6738300979
AMAZON.COM INC	4/7/2016		\$2,982.75		7/11/2016	5.0000	\$3,772.57	\$789.82	6738300979
AMAZON.COM INC	4/7/2016		\$2,982.75		8/2/2016	5.0000	\$3,801.09	\$818.34	6738300979
AMC NETWORKS INC COM	4/7/2016		\$1,600.98		7/8/2016	25.0000	\$1,487.71	-\$113.27	6738300979

The Richard Nixon Foundation
FEIN: 52-1278303
Schedule 2
Attachment to Form 990, Part VIII, Line 7a, 7b, 7c (Sales of Assets other than Inventory)
January 1, 2016 to December 31, 2016

Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		5/6/2016	75.0000	\$5,127.16	\$324.22	6738300979
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		11/17/2016	75.0000	\$4,053.85	-\$749.09	6738300979
AMC NETWORKS INC COM	4/7/2016		\$3,201.96		12/19/2016	50.0000	\$2,575.85	-\$626.11	6738300979
AMC NETWORKS INC COM	4/7/2016		\$4,802.94		12/22/2016	75.0000	\$3,937.15	-\$865.79	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		4/11/2016	25.0000	\$2,741.50	-\$1.59	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		4/12/2016	25.0000	\$2,750.07	\$6.98	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		6/6/2016	25.0000	\$2,467.70	-\$275.39	6738300979
APPLE INC COM	4/7/2016		\$5,486.18		6/8/2016	50.0000	\$4,961.21	-\$524.97	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		7/8/2016	25.0000	\$2,414.69	-\$328.40	6738300979
APPLE INC COM	4/7/2016		\$5,486.18		7/28/2016	50.0000	\$5,195.43	-\$290.75	6738300979
APPLE INC COM	4/7/2016		\$5,486.18		9/7/2016	50.0000	\$5,383.61	-\$102.57	6738300979
APPLE INC COM	4/7/2016		\$5,486.18		9/9/2016	50.0000	\$5,223.89	-\$262.29	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		9/12/2016	25.0000	\$2,619.22	-\$123.87	6738300979
APPLE INC COM	4/7/2016		\$8,229.27		9/13/2016	75.0000	\$8,111.60	-\$117.67	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		9/14/2016	25.0000	\$2,772.13	\$29.04	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		9/15/2016	25.0000	\$2,873.02	\$129.93	6738300979
APPLE INC COM	4/7/2016		\$2,743.09		10/26/2016	25.0000	\$2,877.98	\$134.89	6738300979
CARNIVAL CRUISE LINES INC	4/7/2016		\$2,578.57		7/8/2016	50.0000	\$2,221.96	-\$356.61	6738300979
CARNIVAL CRUISE LINES INC	4/7/2016		\$5,157.14		11/3/2016	100.0000	\$4,828.08	-\$329.06	6738300979
CHEESECAKE FACTORY INC	4/7/2016		\$5,248.31		6/24/2016	100.0000	\$4,896.56	-\$351.75	6738300979
CHEESECAKE FACTORY INC	4/8/2016		\$1,291.25		6/24/2016	25.0000	\$1,224.14	-\$67.11	6738300979
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		5/2/2016	75.0000	\$3,903.32	-\$34.41	6738300979
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		5/19/2016	75.0000	\$3,617.90	-\$319.83	6738300979
CHEESECAKE FACTORY INC	4/7/2016		\$2,625.16		6/15/2016	50.0000	\$2,526.32	-\$98.84	6738300979
CHEESECAKE FACTORY INC	4/7/2016		\$3,937.73		6/22/2016	75.0000	\$3,683.40	-\$254.33	6738300979
CHEESECAKE FACTORY INC	4/8/2016		\$2,583.50		6/27/2016	50.0000	\$2,375.06	-\$208.44	6738300979
COMCAST CORP-CL A	4/7/2016		\$4,632.09		7/8/2016	75.0000	\$5,010.26	\$378.17	6738300979
COMCAST CORP-CL A	4/7/2016		\$6,176.12		11/11/2016	100.0000	\$6,541.25	\$365.13	6738300979
COMCAST CORP-CL A	4/7/2016		\$3,088.06		11/23/2016	50.0000	\$3,474.95	\$386.89	6738300979
DIAGEO PLC SPON ADR NEW	4/7/2016		\$2,697.56		7/8/2016	25.0000	\$2,814.43	\$116.87	6738300979
DIAGEO PLC SPON ADR NEW	4/7/2016		\$2,697.56		7/11/2016	25.0000	\$2,838.93	\$141.37	6738300979
DIAGEO PLC SPON ADR NEW	4/7/2016		\$2,697.56		9/27/2016	25.0000	\$2,911.50	\$213.94	6738300979
DIAGEO PLC SPON ADR NEW	4/7/2016		\$2,697.56		9/28/2016	25.0000	\$2,920.80	\$223.24	6738300979
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$2,404.11		7/8/2016	25.0000	\$2,488.69	\$84.58	6738300979
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$9,616.44		11/11/2016	100.0000	\$9,746.20	\$129.76	6738300979
DISNEY (WALT) COMPANY HOLDING CO	4/7/2016		\$2,404.11		12/7/2016	25.0000	\$2,538.73	\$134.62	6738300979
FACEBOOK INC CL A	4/8/2016		\$2,859.33		7/27/2016	25.0000	\$3,056.25	\$196.92	6738300979
FACEBOOK INC CL A	4/7/2016		\$2,780.75		9/7/2016	25.0000	\$3,279.71	\$498.96	6738300979
FACEBOOK INC CL A	4/7/2016		\$2,859.34		7/20/2016	25.0000	\$3,040.63	\$181.29	6738300979
FACEBOOK INC CL A	4/7/2016		\$2,859.34		5/13/2016	25.0000	\$2,997.00	\$137.66	6738300979
MARRIOTT INTL INC NEW CL A	5/26/2016		\$4,919.31		12/1/2016	75.0000	\$5,972.10	\$1,052.79	6738300979
MARRIOTT INTL INC NEW CL A	5/27/2016		\$1,653.51		12/1/2016	25.0000	\$1,990.70	\$337.19	6738300979
MARRIOTT INTL INC NEW CL A	5/26/2016		\$1,639.77		7/8/2016	25.0000	\$1,742.46	\$102.69	6738300979
MARRIOTT INTL INC NEW CL A	5/27/2016		\$3,306.40		12/7/2016	50.0000	\$4,177.13	\$870.73	6738300979
MARRIOTT INTL INC NEW CL A	7/3/2016		\$3,359.00		12/16/2016	50.0000	\$4,250.30	\$891.30	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$1,639.72		6/3/2016	25.0000	\$1,677.25	\$37.53	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/9/2016	50.0000	\$3,610.06	\$330.62	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/15/2016	50.0000	\$3,563.90	\$284.46	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/27/2016	50.0000	\$3,381.42	\$101.98	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		6/28/2016	50.0000	\$3,500.35	\$220.91	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		7/8/2016	50.0000	\$3,804.68	\$525.24	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		8/15/2016	50.0000	\$4,019.01	\$739.57	6738300979
LULULEMON ATHLETICA INC	4/7/2016		\$3,279.44		12/8/2016	50.0000	\$3,516.08	\$236.64	6738300979
FITBIT INC	9/9/2016		\$5,110.53		12/16/2016	350.0000	\$2,632.12	-\$2,478.41	6738300979
FITBIT INC	9/13/2016		\$3,305.45		12/16/2016	225.0000	\$1,692.08	-\$1,613.37	6738300979
FITBIT INC	9/29/2016		\$4,210.14		12/16/2016	275.0000	\$2,068.09	-\$2,142.05	6738300979
FITBIT INC	10/7/2016		\$2,864.88		12/16/2016	200.0000	\$1,504.07	-\$1,360.81	6738300979
FITBIT INC	10/14/2016		\$328.14		12/16/2016	25.0000	\$188.01	-\$140.13	6738300979
FITBIT INC	10/14/2016		\$2,625.14		12/21/2016	200.0000	\$1,480.23	-\$1,144.91	6738300979
FITBIT INC	10/21/2016		\$2,846.44		12/21/2016	200.0000	\$1,480.23	-\$1,366.21	6738300979
FITBIT INC	10/25/2016		\$2,749.82		12/21/2016	200.0000	\$1,480.23	-\$1,269.59	6738300979
LVMH MOET HENNESSY LOU ADR	4/7/2016		\$1,662.78		7/8/2016	50.0000	\$1,478.96	-\$183.82	6738300979
LVMH MOET HENNESSY LOU ADR	4/7/2016		\$3,325.55		10/19/2016	100.0000	\$3,671.60	\$346.05	6738300979
MCDONALDS CORP	4/7/2016		\$3,201.46		7/8/2016	25.0000	\$3,034.18	-\$167.28	6738300979
MCDONALDS CORP	4/7/2016		\$6,402.92		9/29/2016	50.0000	\$5,784.25	-\$618.67	6738300979
MICROSOFT CORP	6/24/2016		\$2,505.25		7/8/2016	50.0000	\$2,611.57	\$106.32	6738300979
MICROSOFT CORP	6/24/2016		\$2,505.25		12/22/2016	50.0000	\$3,186.64	\$681.39	6738300979
NESTLE S A SPNSRD ADR REPSTG REG SH	4/7/2016		\$5,640.88		10/21/2016	75.0000	\$5,497.94	-\$142.94	6738300979
NESTLE S A SPNSRD ADR REPSTG REG SH	4/7/2016		\$5,640.88		10/25/2016	75.0000	\$5,448.68	-\$192.20	6738300979
PAYPAL HLDGS INC COM	5/18/2016		\$1,939.15		7/8/2016	50.0000	\$1,864.95	-\$74.20	6738300979
PAYPAL HLDGS INC COM	5/19/2016		\$946.66		7/8/2016	25.0000	\$932.48	-\$14.18	6738300979
PAYPAL HLDGS INC COM	5/24/2016		\$2,839.98		10/24/2016	75.0000	\$3,303.82	\$463.84	6738300979
PRICELINE GRP INC COM NEW	4/7/2016		\$3,858.54		7/8/2016	3.0000	\$3,969.69	\$111.15	6738300979

The Richard Nixon Foundation
FEIN: 52-1278303
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Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		9/30/2016	5.0000	\$7,346.85	\$915.95	6738300979
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		10/7/2016	5.0000	\$7,423.88	\$992.98	6738300979
PRICELINE GRP INC COM NEW	4/7/2016		\$6,430.90		11/8/2016	5.0000	\$7,870.72	\$1,439.82	6738300979
STARBUCKS CORP	4/7/2016		\$1,528.64		7/8/2016	25.0000	\$1,411.46	-\$117.18	6738300979
TIFFANY & CO NEW	4/7/2016		\$3,585.85		4/19/2016	50.0000	\$3,593.99	\$8.14	6738300979
TIFFANY & CO NEW	4/7/2016		\$7,171.69		5/18/2016	100.0000	\$6,405.82	-\$765.87	6738300979
TIFFANY & CO NEW	4/7/2016		\$8,964.61		5/19/2016	125.0000	\$7,960.17	-\$1,004.44	6738300979
TIFFANY & CO NEW	4/7/2016		\$7,171.69		5/20/2016	100.0000	\$6,415.64	-\$756.05	6738300979
TIME WARNER INC	4/7/2016		\$3,690.66		7/8/2016	50.0000	\$3,881.41	\$190.75	6738300979
TIME WARNER INC	4/7/2016		\$5,535.98		8/4/2016	75.0000	\$5,816.62	\$280.64	6738300979
TIME WARNER INC	4/7/2016		\$3,690.65		8/19/2016	50.0000	\$4,039.90	\$349.25	6738300979
TIME WARNER INC	4/7/2016		\$3,690.66		10/18/2016	50.0000	\$3,971.37	\$280.71	6738300979
TIME WARNER INC	4/7/2016		\$3,690.66		12/1/2016	50.0000	\$4,627.99	\$937.33	6738300979
TWITTER INC COM	4/7/2016		\$14,271.76		5/25/2016	825.0000	\$11,863.32	-\$2,408.44	6738300979
TWITTER INC COM	4/7/2016		\$12,109.37		5/26/2016	700.0000	\$9,982.27	-\$2,127.10	6738300979
TWITTER INC COM	4/8/2016		\$2,112.09		5/27/2016	125.0000	\$1,844.87	-\$267.22	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		7/8/2016	25.0000	\$2,734.44	\$128.06	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		7/14/2016	25.0000	\$2,786.87	\$180.49	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		10/11/2016	25.0000	\$2,711.73	\$105.35	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		10/14/2016	25.0000	\$2,712.48	\$106.10	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		11/14/2016	25.0000	\$2,840.18	\$233.80	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		12/1/2016	25.0000	\$2,905.67	\$299.29	6738300979
UNITED PARCEL SERVICE CL B	4/7/2016		\$2,606.38		12/12/2016	25.0000	\$3,000.50	\$394.12	6738300979
VISA INC COM	4/7/2016		\$1,994.77		7/8/2016	25.0000	\$1,902.45	-\$92.32	6738300979
VISA INC COM	4/7/2016		\$3,889.54		9/7/2016	50.0000	\$4,153.60	\$264.06	6738300979
VISA INC COM	4/7/2016		\$3,889.54		9/8/2016	50.0000	\$4,148.92	\$259.38	6738300979
VISA INC COM	4/7/2016		\$3,889.54		9/12/2016	50.0000	\$4,084.45	\$194.91	6738300979
VISA INC COM	4/7/2016		\$3,889.54		9/26/2016	50.0000	\$4,094.61	\$205.07	6738300979
VISA INC COM	4/7/2016		\$3,889.54		10/7/2016	50.0000	\$4,144.75	\$255.21	6738300979
VISA INC COM	4/7/2016		\$3,889.54		10/24/2016	50.0000	\$4,148.48	\$258.94	6738300979
WAL MART STORES INC	4/7/2016		\$1,713.91		5/31/2016	25.0000	\$1,769.16	\$55.25	6738300979
WAL MART STORES INC	4/7/2016		\$3,427.82		7/8/2016	50.0000	\$3,673.92	\$246.10	6738300979
WAL MART STORES INC	4/7/2016		\$3,427.82		11/10/2016	50.0000	\$3,583.07	\$155.25	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$2,815.98		7/8/2016	50.0000	\$2,688.94	-\$127.04	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$8,447.92		8/25/2016	150.0000	\$8,337.13	-\$110.79	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/10/2016	75.0000	\$3,833.47	-\$390.49	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		11/17/2016	75.0000	\$3,993.09	-\$230.87	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$2,815.98		11/18/2016	50.0000	\$2,648.11	-\$167.87	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$5,631.95		11/22/2016	100.0000	\$5,477.27	-\$154.68	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$2,815.98		12/1/2016	50.0000	\$2,739.69	-\$76.29	6738300979
WILLIAMS SONOMA INC	4/7/2016		\$4,223.96		12/7/2016	75.0000	\$4,174.39	-\$49.57	6738300979
DELPHI AUTOMOTIVE PLC	1/14/2016		\$8,514.42		4/1/2016	123.0000	\$9,085.27	\$570.85	6738300973
DOLLAR GEN CORP NEW COM	2/24/2016		\$14,031.11		4/1/2016	189.0000	\$16,458.46	\$2,427.35	6738300973
DOLLAR GEN CORP NEW COM	2/25/2016		\$10,806.82		4/1/2016	143.0000	\$12,452.70	\$1,645.88	6738300973
DOLLAR GEN CORP NEW COM	2/26/2016		\$10,870.44		4/1/2016	143.0000	\$12,452.70	\$1,582.26	6738300973
DOLLAR GEN CORP NEW COM	2/29/2016		\$6,999.78		4/1/2016	93.0000	\$8,098.61	\$1,098.83	6738300973
DELAWARE US GROWTH FD CL I	Various		\$15,628.90		1/4/2016	1,171.42	\$30,000.00	\$14,371.10	9738300970
COHEN & STEERS INST REALTY SHS #1263	Various		\$45,438.71		1/4/2016	1,088.61	\$50,000.00	\$4,561.29	9738300970
LOOMIS SAYLES INV GR BD CL Y #1456	Various		\$42,813.33		4/20/2016	4,413.06	\$50,000.00	\$7,186.67	6738300970
LOOMIS SAYLES INV GR BD CL Y #1456	Various		\$20,836.55		9/8/2016	2,147.77	\$25,000.00	\$4,163.45	6738300970
AMERN FDS EUROPACIFIC GWTH A #16	Various		\$35,754.23		7/11/2016	1,117.32	\$50,000.00	\$14,245.77	6738300970
AMERN FDS EUROPACIFIC GWTH A #16	Various		\$16,454.17		9/8/2016	514.19	\$25,000.00	\$8,545.83	6738300970
COHEN & STEERS INST REALTY SHS #1263	Various		\$41,590.28		7/11/2016	996.41	\$50,000.00	\$8,409.72	6738300970
COHEN & STEERS INST REALTY SHS #1263	Various		\$33,120.40		9/8/2016	793.49	\$40,000.00	\$6,879.60	6738300970
CRESCENT CAP HIGH INC FD LP	Various		\$2,320.73		1/25/2016	2,320.73	\$2,320.73	\$0.00	6738300970
CRESCENT CAP HIGH INC FD LP	Various		\$7,116.10		2/29/2016	7,116.10	\$7,116.10	\$0.00	6738300970
CRESCENT CAP HIGH INC FD LP	Various		\$1,005.54		3/31/2016	1,005.54	\$1,005.54	\$0.00	6738300970
DIAMOND HILL LARGE CAP FD CL Y #25	Various		\$32,809.04		4/20/2016	2,215.33	\$50,000.00	\$17,190.96	6738300970
DIAMOND HILL LARGE CAP FD CL Y #25	Various		\$32,867.28		7/11/2016	2,219.26	\$50,000.00	\$17,132.72	6738300970
DIAMOND HILL LARGE CAP FD CL Y #25	Various		\$12,631.12		9/8/2016	852.88	\$20,000.00	\$7,368.88	6738300970
DODGE & COX INTL STOCK FD(CLSO)#1048	Various		\$41,590.28		7/11/2016	1,424.50	\$50,000.00	\$8,409.72	6738300970
DODGE & COX INTL STOCK FD(CLSO)#1048	Various		\$14,332.32		9/8/2016	510.07	\$20,000.00	\$5,667.68	6738300970
FRONTIER MID CAP GROWTH FUND	Various		\$100,000.00		2/1/2016	100,000.00	\$100,000.00	\$0.00	6738300970

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FEIN: 52-1278303
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January 1, 2016 to December 31, 2016

Description	Purchase Date	Number of Shares	Purchase Price	Accum. Depreciation	Sale Date	Number of Shares	Sale Price (Line 7a)	Gain/(Loss) (Line 7c)	Account Number
GOLDEN TREE OFFSHORE SP1-1 C SR22	Various		\$10,104.00		3/1/2016	7.0440	\$7,974.86	-\$2,129.14	6738300970
GOLDEN TREE OFFSHORE SP-C SR22	Various		\$8,548.72		3/1/2016	322.3649	\$7,642.13	-\$906.59	6738300970
LEGG MASON BW GLBL OPPS BD IS #2266	Various		\$49,302.33		4/20/2016	4,651.1630	\$50,000.00	\$697.67	6738300970
METWEST TOTAL RETURN BOND CL I #512	Various		\$10,148.70		2/29/2016	929.3680	\$10,000.00	-\$148.70	6738300970
METWEST TOTAL RETURN BOND CL I #512	Various		\$50,415.51		4/20/2016	4,616.8050	\$50,000.00	-\$415.51	6738300970
METWEST TOTAL RETURN BOND CL I #512	Various		\$9,954.42		10/18/2016	911.5770	\$10,000.00	\$45.58	6738300970
PIMCO SHORT TERM FD INSTL #37	Various		\$50,720.17		7/11/2016	5,144.0330	\$50,000.00	-\$720.17	6738300970
PIMCO TOTAL RETURN INSTL #35	Various		\$50,753.35		4/20/2016	4,906.7710	\$50,000.00	-\$753.35	6738300970
RS GLBL NATURAL RES CL Y #1674(CLSD)	Various		\$554,715.98		4/14/2016	17,224.2770	\$336,217.89	-\$218,498.09	6738300970
TOUCHSTONE S/C CORE									
INST(CLOSED)#555	Various		\$142,513.53		4/20/2016	9,019.8440	\$150,000.00	\$7,486.47	6738300970
ALPHABET INC CAP STK CL A	Various		\$51,083.35		4/1/2016	93.0000	\$71,388.86	\$20,305.51	6738300973
AUTODESK INC	Various		\$52,519.55		4/1/2016	1,054.0000	\$60,792.23	\$8,272.68	6738300973
CELGENE CORP	Various		\$47,805.04		4/1/2016	528.0000	\$53,273.61	\$5,468.57	6738300973
DANAHER CORP	Various		\$34,706.83		4/1/2016	433.0000	\$41,341.97	\$6,635.14	6738300973
DELPHI AUTOMOTIVE PLC	Various		\$52,618.40		4/1/2016	602.0000	\$44,466.13	-\$8,152.27	6738300973
FACEBOOK INC CL A	Various		\$50,325.89		4/1/2016	638.0000	\$74,040.00	\$23,714.11	6738300973
IMS HEALTH HLDGS INC	Various		\$62,910.24		4/1/2016	2,198.0000	\$58,263.08	-\$4,647.16	6738300973
HOLOGIC INC	Various		\$58,754.81		4/1/2016	1,536.0000	\$53,078.39	-\$5,676.42	6738300973
MADISON SQUARE GARDEN CO NEW	Various		\$40,133.94		4/1/2016	222.0000	\$36,572.66	-\$3,561.28	6738300973
NIELSEN HLDGS PLC SHS	Various		\$48,198.84		4/1/2016	1,002.0000	\$53,443.61	\$5,244.77	6738300973
STANLEY BLACK & DECKER INC	Various		\$30,016.57		1/28/2016	382.0000	\$34,819.55	\$4,802.98	6738300973
STERICYCLE INC	Various		\$49,656.97		4/1/2016	428.0000	\$54,478.63	\$4,821.66	6738300973
VIPSHOP HLDGS LTD	Various		\$10,387.71		2/26/2016	530.0000	\$6,005.03	-\$4,382.68	6738300973
VIPSHOP HLDGS LTD	Various		\$13,236.34		2/29/2016	702.0000	\$7,822.35	-\$5,413.99	6738300973
VIPSHOP HLDGS LTD	Various		\$10,765.54		3/1/2016	591.0000	\$6,667.98	-\$4,097.56	6738300973
VIPSHOP HLDGS LTD	Various		\$4,756.36		3/2/2016	266.0000	\$2,923.88	-\$1,832.48	6738300973
VIPSHOP HLDGS LTD	Various		\$33,680.41		4/1/2016	2,216.0000	\$28,720.95	-\$4,959.46	6738300973
UNITED PARCEL SERVICE CL B	Various		\$50,586.61		4/1/2016	489.0000	\$51,324.42	\$737.81	6738300973
WYNN RESORTS LTD	Various		\$81,764.18		4/1/2016	794.0000	\$75,338.55	-\$6,425.63	6738300973
WILLIS TOWERS WATSON PUB LTD SHS	Various		\$19,144.35		4/1/2016	405.0000	\$48,547.30	\$29,402.95	6738300973
FIDELITY GOVT MMKT INST CL-I #57	Various		\$9,765,741.00		Various		\$10,088,471.85	\$322,730.85	
			<u>\$17,444,792.21</u>	<u>-\$73,997.07</u>				<u>\$17,628,727.14</u>	<u>\$257,932.00</u>

The Richard Nixon Foundation

FEIN: 52-1278303

Schedule 3

Attachment to Form 990, Part IX Line 24a, Other Expenses (Statement of Functional Expenses)

January 1, 2016 to December 31, 2016

<u>Line</u> <u>Number</u>	<u>Account Description</u>	<u>(A) Total</u>	<u>(B) Program</u> <u>Services</u>	<u>(C) Management</u> <u>& General</u>	<u>(D) Fundraising</u>
5290-03	Associate Club Exp - Adv & Adm	24,380	0	0	24,380
5310-03	Pres Council Exp - Development	7,685	0	0	7,685
5320-01	Centennial Fundraising-Admin	67	0	67	0
5320-03	Centennial Fundraising-Development	334	0	0	334
5320-04	Centennial Fundraising-Event	2,354	2,354	0	0
5340-03	In-Kind Donation Expenses	16,100	16,000	0	100
5470-04	Repairs & Maint-Sales/Event	30,990	30,990	0	0
5470-08	Repairs & Maint-Facilit Maint	7,325	7,325	0	0
5480-00	Building Maintenance	310,926	310,926	0	0
5510-08	Utilities - Facilities	188,003	188,003	0	0
5680-01	Outside Services - Admin	600	0	600	0
5680-01	Outside Services - Admin	222,900	111,450	111,450	0
5680-02	Outside Services - Promot/Mkt	2,000	2,000	0	0
5680-03	Outside Services - Adv & Admin	520	0	0	520
5680-04	Outside Services - Sales & Eve	130,055	130,055	0	0
5680-04	Outside Services - Sales & Eve	(77,500)	(77,500)	0	0
5680-05	Outside Services - Research	4,000	4,000	0	0
5680-09	Outside Services - Museum Store	557	557	0	0
5740-01	Computer Equip & Software-Admin	3,030	0	3,030	0
5740-03	Computer Equip & Software-Dev	3,584	0	0	3,584
5740-04	Computer Equip & Software-Events	22,617	22,617	0	0
5740-09	Computer Equip & Software-Gift Shop	4,087	4,087	0	0
5770-01	Postage & Freight - Administra	6,214	0	6,214	0
5770-02	Postage & Freight - Pro & Mkt	8,750	8,750	0	0
5770-03	Postage & Freight - Development	2,844	0	0	2,844
5770-04	Postage & Freight - Sales & Ev	39,656	39,656	0	0
5770-05	Postage & Freight - Research	457	457	0	0
5770-09	Postage & Freight - Mus Store	483	483	0	0
5790-01	Printing/Copies-Administration	4,214	0	4,214	0
5790-02	Printing/Copies-Mktg	222	222	0	0
5790-03	Printing/Copies-Development	464	0	0	464
5790-04	Printing/Copies-Events	1,186	1,186	0	0
5790-09	Printing/Copies-Gift Shop	92	92	0	0
5490-04	Grounds Maint - Facil Manageme	14,935	14,935	0	0
5490-08	Grounds Maint - Facil Manageme	103,835	103,835	0	0
5870-01	Property Taxes	19,431	19,431	0	0
5890-09	Licenses & Fees-Museum Store	876	876	0	0
5910-01	Professional Mem-Administratio	1,624	0	1,624	0
5910-02	Professional Mem-Mktg	4,094	4,094	0	0
5910-03	Professional Mem-Development	1,902	0	0	1,902
5910-04	Professional Mem-Sales/Events	2,468	2,468	0	0
5910-05	Professional Mem-Research	759	759	0	0
5951-01	Presidential Helicopter Exhibit Maintenance	6,826	6,826	0	0
5970-02	Credit Card Processing Fees-Mktg	642	0	0	642
5970-04	Credit Card Processing Fees-Events	22,845	22,845	0	0
5970-08	Credit Card Processing Fees-Events	122	122	0	0
5970-09	Credit Card Processing Fees-Gift Shop	26,643	26,643	0	0
5971-01	Taxes - Other	620	0	620	0
5975-03	Bank Charges-Development	109	0	0	109
5975-04	Bank Charges-Development	28,499	28,499	0	0
5975-09	Bank Charges-Museum Store	1,274	1,274	0	0
5976-01	Late Fees & Penalties-Admin	394	114	280	0
5980-04	Docent Activities-Events	14,387	14,387	0	0
5989-00	Endowment Fees	256	0	256	0
6010-09	Cash - Over/Short	(338)	(338)	0	0

The Richard Nixon Foundation

FEIN: 52-1278303

Schedule 3

Attachment to Form 990, Part IX Line 24a, Other Expenses (Statement of Functional Expenses)

January 1, 2016 to December 31, 2016

Line Number	Account Description	(A) Total	(B) Program Services	(C) Management & General	(D) Fundraising
66900-04	Rec Discrepancies-Sales & Events	3,154	3,154	0	0
66900-09	Rec Discrepancies-Gift Shop	2,058	2,058	0	0
699-00	Other expenses	200	200	0	0
Total Other Expenses		1,234,151	1,063,232	128,355	42,564